

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65922HR2016PTC057984

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCU8995L

(ii) (a) Name of the company

UMMEED HOUSING FINANCE F

(b) Registered office address

318, DLF Magnolias,
Sector-42, Golf Course Road,
Gurgaon
Haryana
122002

(c) *e-mail ID of the company

nitin.agrahari@ummeedhfc.co

(d) *Telephone number with STD code

+911244836480

(e) Website

www.ummeedhfc.com

(iii) Date of Incorporation

27/01/2016

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	16,300,000	16,041,882	16,041,882	16,041,882
Total amount of equity shares (in Rupees)	163,000,000	160,418,820	160,418,820	160,418,820

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share				
Number of equity shares	16,300,000	16,041,882	16,041,882	16,041,882

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	163,000,000	160,418,820	160,418,820	160,418,820

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	37,065,000	36,950,773	36,950,773	36,950,773
Total amount of preference shares (in rupees)	716,280,000	714,124,780	714,124,780	691,723,168

Number of classes

2

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares (CCPS)				
Number of preference shares	34,563,000	34,461,705	34,461,705	34,461,705
Nominal value per share (in rupees)	20	20	20	20
Total amount of preference shares (in rupees)	691,260,000	689,234,100	689,234,100	689,234,100
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares (OCNCRPS)				
Number of preference shares	2,502,000	2,489,068	2,489,068	2,489,068
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	25,020,000	24,890,680	24,890,680	2,489,068

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	349,172	15,631,244	15980416	159,804,160	159,804,160	
Increase during the year	0	61,466	61466	614,660	614,660	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	1,000	1000	10,000	10,000	0
v. ESOPs	0	60,466	60466	604,660	604,660	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div>None</div>				0	0	
At the end of the year	349,172	15,692,710	16041882	160,418,820	160,418,820	
Preference shares						
At the beginning of the year	10,732,280	17,580,169	28312449	553,243,820	541,539,170	
Increase during the year	1,188,552	7,449,772	8638324	160,880,960	150,183,990	0
i. Issues of shares	1,188,552	7,449,772	8638324	160,880,960	150,183,990	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	11,920,832	25,029,941	36950773	714,124,780	691,723,160	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☒ No ☐ Not Applicable

Separate sheet attached for details of transfers

☒ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>
Date of registration of transfer (Date Month Year)		<input type="text"/>
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.) <input type="text"/>
Ledger Folio of Transferor		<input type="text"/>
Transferor's Name	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Surname	middle name first name

Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
--	----------------------

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock
------------------	----------------------	---

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
---	----------------------	---	----------------------

Ledger Folio of Transferor	<input type="text"/>
----------------------------	----------------------

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
----------------------------	----------------------

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	447	1000000	446,666,667
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			446,666,667

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	781,880,000	0	335,213,333	446,666,667
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,072,323,000

(ii) Net worth of the Company

4,523,826,904.39

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	8,992,172	56.05	2,530,564	6.85
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	8,992,172	56.05	2,530,564	6.85

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	245,891	1.53	344,783	0.93
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	6,803,819	42.41	34,075,426	92.22
10.	Others	0	0	0	0

	Total	7,049,710	43.94	34,420,209	93.15
--	--------------	-----------	-------	------------	-------

Total number of shareholders (other than promoters)

12

**Total number of shareholders (Promoters+Public/
Other than promoters)**

13

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	10	12
Debenture holders	4	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	1	0	20.95	0
B. Non-Promoter	1	3	1	3	0.79	0
(i) Non-Independent	1	1	1	1	0.79	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	3	0	3	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	3	0	3	0	0
Total	2	6	2	6	21.74	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Mr. Ashutosh Sharma	02582205	Managing Director	8,992,172	
Mr. Sachin Grover	07387359	Whole-time director	142,973	
Mr. Inderjit Walia	01812849	Director	0	
Ms. Geeta Mathur	02139552	Director	0	
Mr. Rajiv Yashwant Inar	01295880	Director	0	
Mr. Kartik Srivatsa	03559152	Nominee director	0	
Mr. Nirav Vinod Mehta	07504945	Nominee director	0	
Mr. Vinayak Prabhakar	00694217	Nominee director	0	
Mr. Nitin Kumar Agrahar	AXIPA3334J	Company Secretar	0	
Mr. Bikash Kumar Mishr	ASAPM5138R	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

6

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-ordinary General Mee	01/09/2021	11	7	71.37
Extra-ordinary General Mee	20/09/2021	13	7	71.37
Extra-ordinary General Mee	22/09/2021	13	7	71.37
Annual General Meeting	30/09/2021	13	7	61.32
Extra-ordinary General Mee	07/10/2021	12	7	78.97
Extra-ordinary General Mee	07/01/2022	13	7	79.11

B. BOARD MEETINGS

*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/06/2021	8	8	100
2	02/09/2021	8	8	100
3	17/09/2021	8	5	62.5
4	22/09/2021	8	5	62.5
5	12/11/2021	8	7	87.5
6	08/12/2021	8	8	100
7	30/12/2021	8	7	87.5
8	11/02/2022	8	7	87.5
9	17/03/2022	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

53

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	15/06/2021	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
2	Audit Committee	01/09/2021	3	3	100
3	Audit Committee	12/11/2021	3	3	100
4	Audit Committee	08/12/2021	3	3	100
5	Audit Committee	11/02/2022	3	2	66.67
6	Audit Committee	16/03/2022	3	3	100
7	Nomination and Remuneration	15/06/2021	4	4	100
8	Nomination and Remuneration	16/03/2022	4	4	100
9	Corporate Social Responsibility	15/06/2021	3	3	100
10	Corporate Social Responsibility	16/03/2022	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	25/07/2022
								(Y/N/NA)
1	Mr. Ashutosh S	9	9	100	37	37	100	Yes
2	Mr. Sachin Gro	9	6	66.67	43	43	100	Yes
3	Mr. Inderjit Wa	9	9	100	12	12	100	No
4	Ms. Geeta Ma	9	9	100	8	8	100	Yes
5	Mr. Rajiv Yash	9	6	66.67	2	2	100	No
6	Mr. Kartik Sriv	9	7	77.78	0	0	0	No
7	Mr. Nirav Vino	9	8	88.89	2	2	100	No
8	Mr. Vinayak P	9	9	100	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Ashutosh Shari	Managing Director	17,466,664	0	0	3,000,000	20,466,664
2	Mr. Sachin Grover	Whole-Time Director	11,533,334	0	2,587,720	1,500,000	15,621,054
	Total		28,999,998	0	2,587,720	4,500,000	36,087,718

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Bikash Kumar M	CFO	4,951,664	0	1,401,580	0	6,353,244
2	Mr. Nitin Kumar Agr	Company Secretary	1,354,484	0	168,695	0	1,523,179
	Total		6,306,148	0	1,570,275	0	7,876,423

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ms. Geeta Mathur	Director	0	0	0	890,000	890,000
2	Mr. Inderjit Walia	Director	0	0	0	450,000	450,000
3	Mr. Rajiv Yashwan	Director	0	0	0	746,712	746,712
	Total		0	0	0	2,086,712	2,086,712

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

SAKSHI VASHISTH

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

10973

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

06

dated

06/06/2022

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

SACHIN GROVER Digitally signed by SACHIN GROVER Date: 2022.08.17 18:06:14 +05'30'

DIN of the director

07387359

To be digitally signed by

NITIN KUMAR AGRAHARI Digitally signed by NITIN KUMAR AGRAHARI Date: 2022.08.17 18:17:32 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Security Holders.pdf
Form MGT-8 - Signed.pdf
Details of Transfer.pdf
Details of Committee Meeting.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

UMMEED HOUSING FINANCE PRIVATE LIMITED

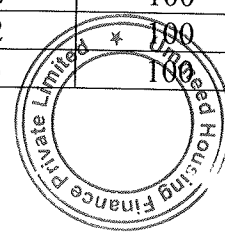
Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
CIN: U65922HR2016PTC057984



UMMEED
HOUSING FINANCE

Details of Committee Meetings

Sr. No.	Type of Meeting	Date of Meeting	Total No. of Members on the Date of Meeting	Attendance	
				No. of Members attended	% of Attendance
1.	Audit Committee	15/06/2021	3	3	100
2.	Audit Committee	01/09/2021	3	3	100
3.	Audit Committee	12/11/2021	3	3	100
4.	Audit Committee	08/12/2021	3	3	100
5.	Audit Committee	11/02/2022	3	2	66.67
6.	Audit Committee	16/03/2022	3	3	100
7.	Nomination and Remuneration Committee	15/06/2021	4	4	100
8.	Nomination and Remuneration Committee	16/03/2022	4	4	100
9.	Corporate Social Responsibility Committee	15/06/2021	3	3	100
10.	Corporate Social Responsibility Committee	16/03/2022	3	3	100
11.	Borrowing & Banking Committee	28/04/2021	3	3	100
12.	Borrowing & Banking Committee	21/06/2021	3	3	100
13.	Borrowing & Banking Committee	24/09/2021	3	3	100
14.	Borrowing & Banking Committee	16/12/2021	3	3	100
15.	Borrowing & Banking Committee	17/01/2021	3	3	100
16.	Borrowing & Banking Committee	15/02/2021	3	3	100
17.	Borrowing & Banking Committee	07/03/2022	3	3	100
18.	Borrowing & Banking Committee	16/03/2022	3	3	100
19.	Borrowing & Banking Committee	30/03/2022	3	3	100
20.	IT Strategy Committee	27/05/2021	4	4	100
21.	IT Strategy Committee	25/11/2021	4	4	100
22.	Asset Liability Management Committee	30/04/2021	4	4	100
23.	Asset Liability Management Committee	31/05/2021	4	4	100
24.	Asset Liability Management Committee	09/07/2021	4	4	100
25.	Asset Liability Management Committee	05/08/2021	4	4	100
26.	Asset Liability Management Committee	14/09/2021	4	4	100
27.	Asset Liability Management Committee	13/10/2021	4	3	75
28.	Asset Liability Management Committee	11/11/2021	4	4	100
29.	Asset Liability Management Committee	30/11/2021	4	3	75
30.	Asset Liability Management Committee	30/12/2021	4	3	75
31.	Asset Liability Management Committee	14/01/2022	4	3	75
32.	Asset Liability Management Committee	03/02/2022	4	3	75
33.	Asset Liability Management Committee	11/03/2022	4	4	100
34.	Executive Committee on Fraud Reporting	17/05/2021	3	3	100
35.	Executive Committee on Fraud Reporting	18/08/2021	3	3	100
36.	Executive Committee on Fraud Reporting	02/11/2021	3	3	100
37.	Executive Committee on Fraud Reporting	24/02/2022	3	3	100
38.	Wilful Defaulter Identification Committee	21/05/2021	2	2	100
39.	Wilful Defaulter Identification Committee	18/08/2021	2	2	100
40.	Wilful Defaulter Identification Committee	02/11/2021	3	3	100



UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana

Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102

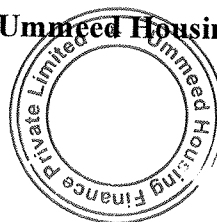
CIN: U65922HR2016PTC057984



UMMEED
HOUSING FINANCE

41.	Wilful Defaulter Identification Committee	24/02/2022	3	3	100
42.	Risk Management Committee	19/04/2021	5	4	80
43.	Risk Management Committee	25/05/2021	5	4	80
44.	Risk Management Committee	15/06/2021	5	4	80
45.	Risk Management Committee	23/07/2021	5	4	80
46.	Risk Management Committee	17/08/2021	5	4	80
47.	Risk Management Committee	21/09/2021	5	4	80
48.	Risk Management Committee	20/10/2021	5	5	100
49.	Risk Management Committee	23/11/2021	5	5	100
50.	Risk Management Committee	24/12/2021	5	5	100
51.	Risk Management Committee	21/01/2022	5	5	100
52.	Risk Management Committee	23/02/2022	5	5	100
53.	Risk Management Committee	11/03/2022	5	4	80

For Ummeed Housing Finance Private Limited



Nitin Kumar Agrahari
Company Secretary
ACS 36376

UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana

Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102

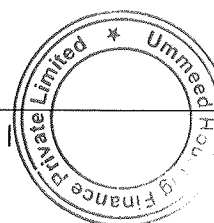
CIN: U65922HR2016PTC057984



UMMEED
HOUSING FINANCE

DETAILS OF TRANSFER OF SHARES/ NON-CONVERTIBLE DEBENTURE DURING THE FINANCIAL YEAR ENDED ON 31ST MARCH 2022

Date of Registration of Transfer	Transferor		Type of Securities	Securities Transferred	Transferee	
	Name & Address	Form / Certificate No.		No. of Securities	Name & Address	Form / Certificate No.
28/09/2021	Lok Capital Growth Fund	Demat	Equity Shares of face value of INR 10/- each	100	Norwest Capital, LLC	Demat
28/09/2021	Lok Capital Growth Fund	Demat	Series B Compulsorily Convertible Preference Shares ('CCPS') of face value of INR 20/- each	17,14,153		Demat
28/09/2021	Lok Capital Growth Fund	Demat	Series C Compulsorily Convertible Preference Shares ('CCPS') of face value of INR 20/- each	5,91,126		Demat
04/10/2021	Duane Park Private Limited	Demat	Equity Shares of face value of INR 10/- each	200		Demat
04/10/2021	Duane Park Private Limited	Demat	Series B CCPS of face value of INR 20/- each	17,06,185		Demat
28/10/2021	Sachin Grover	16	Equity Shares of face value of INR 10/- each	88,700		16
28/10/2021	Harvinder Gandhi	14	Equity Shares of face value of INR 10/- each	24,526		14
28/10/2021	Ashutosh Sharma	Demat	Equity Shares of face value of INR 10/- each	8,87,000		Demat
28/10/2021	Rajendra Gupta	Demat	Equity Shares of face value of INR 10/- each	18,082		Demat
28/10/2021	Bikash Mishra	Demat	Equity Shares of face value of INR 10/- each	15,226		Demat
28/10/2021	Shariq Ul Nabi Khan	Demat	Equity Shares of face value of INR 10/- each	6,961		Demat
28/10/2021	Ajit Pal Singh	Demat	Equity Shares of face value of INR 10/- each	2,030		Demat
28/10/2021	Vikas Khandelwal	Demat	Equity Shares of face value of INR 10/- each	2,030		Demat



UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana

Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102

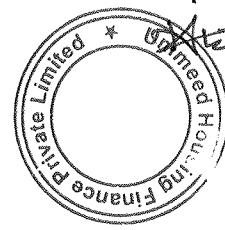
CIN: U65922HR2016PTC057984



UMMEED
HOUSING FINANCE

28/10/2021	Ravi Tiwari	Demat	Equity Shares of face value of INR 10/- each	1,523		Demat
28/10/2021	Sonia Gaba	Demat	Equity Shares of face value of INR 10/- each	1,523		Demat
28/10/2021	Madan Singh	Demat	Equity Shares of face value of INR 10/- each	1,523		Demat
28/10/2021	Beenata Lawrence	Demat	Equity Shares of face value of INR 10/- each	1,523		Demat

For Ummeed Housing Finance Private Limited



Nitin Kumar Agrahari
Nitin Kumar Agrahari
Company Secretary
ACS 36376



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records, books and papers of **UMMEED HOUSING FINANCE PRIVATE LIMITED** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2022. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act:-

Private Limited Company, Limited by Shares.

2. maintenance of registers/records & making entries therein within the time prescribed thereof;

The company has complied with the provisions relating to maintenance of registers/records & making entries therein within the time prescribed thereof.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities were filed within the prescribed time and with additional fee, wherever applicable;

4. calling/ convening/ holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.



5. closure of register of members/Security holders, as the case may be;
6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

The Company has not given any advances or loans, to its directors and/or persons or firms or companies referred in Section 185 of the Companies Act, 2013.

7. contracts/arrangements with related parties as specified in Section 188 of the Act;

During the year the Company has not entered into any contract/arrangement with related parties, as specified in the provisions of the Section 188 of the Act.

8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances as reported in this return;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

There were no transactions necessitating the Company to keep in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares.

10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend;

The Company has not declared/paid any dividend during the year; transfer of unpaid/unclaimed dividend/other amounts to the Investor Education and Protection Fund is not applicable to the Company for the current financial year.

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

The audited financial statements of the Company were approved and signed in board meeting held on 27.05.2022 and the Board report was approved and signed in board meeting held on 06.06.2022.

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. ratification/appointment/re-appointment of auditors is as per the provisions of Section 139 of the Act.
14. approvals required to be taken from the Central Government, Tribunal, Regional Director,



Registrar, Court or such other authorities under the various provisions of the Act.

There were no approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

15. acceptance/renewal/repayment of deposits;

The Company has not accepted/renewed any deposits, accordingly there was no requirement to repay the deposits.

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification /satisfaction of charges in that respect, wherever applicable;

17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act ;

The provisions of Section 186 of the Companies Act, 2013 are not applicable since the Company is Housing Finance Company.

18. alteration of the provisions of the memorandum and/or articles of association of the Company;

The Company has altered the provisions of Memorandum of Association of the Company in respect of Authorised Share Capital by increasing the Authorised Share Capital and accordingly altered the "Clause V" of Memorandum of Association of the Company during the reporting period and complied with provisions relating to increase in Authorised Share Capital of the Company. Further, the Company has altered its Articles of Association by adopting a new Set of Restated Articles of Association (Articles) and Entrenched the Restated Articles of the Company.

For Sakshi Vashisth and Associates
Company Secretaries



Date : 30/07/2022
Place : Punjab

Sakshi Vashisth
(Proprietor)
C.P. No.: 10973
UDIN: F009878D000714450

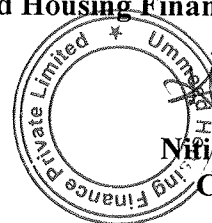
UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
CIN: U65922HR2016PTC057984

LIST OF EQUITY SHAREHOLDERS AS ON MARCH 31, 2022 (ISIN INE870W01012)

Sr. No.	Name of Equity Shareholder	Total No. of Shares	Share Capital (Rs.)	Total Shareholding as a % of total
1	Mr Ashutosh Sharma	89,92,172	8,99,21,720	56.05%
2	Mr Sachin Grover	1,42,973	14,29,730	0.89%
3	Mr Rajendra Gupta	47,100	4,71,000	0.29%
4	Mr Harvinder Gandhi	45,773	4,57,730	0.29%
5	Lightrock Global Fund	100	1,000	0.00%
6	NHPEA Kabru Holding B.V.	21,08,005	2,10,80,050	13.14%
7	Thyme Private Limited	31,40,927	3,14,09,270	19.58%
8	CX Alternative Investment Fund	5,02,840	50,28,400	3.13%
9	Norwest Capital, LLC	10,51,947	1,05,19,470	6.56%
10	Mr. Harish Gupta	3,750	37,500	0.02%
11	Ms. Vandana Jain	1,156	11,560	0.01%
12	Mr. Alok Prasad	5,139	51,390	0.03%
	Total	1,60,41,882	16,04,18,820	100.00%

For Ummeed Housing Finance Private Limited



[Signature]
Nitin Kumar Agrahari
Company Secretary
ACS 36376

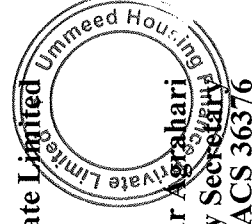
UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
CIN: U65922HR2016PTC057984

PREFERENCE SHARE CAPITAL AS ON MARCH 31, 2022 (COMPULSORY CONVERTIBLE)

Sr. No.	Name of the Shareholder	Series A (INE870W 03018)	Series B (INE870W 03026)	Series C (INE870W 03034)	Series D (INE870W 03042)	Series E (INE870W 03059)	Total No. of Share	Preference Share Capital (Rs.)	%age Holding
1	Lightrock Fund S.A. RAIF	13,17,374	-	70,94,614	6,33,497	-	90,45,485	18,09,09,700	26.25%
2	NHPEA Kabru Holding B.V.	-	-	-	86,37,070	16,83,963	1,03,21,033	20,64,20,660	29.95%
3	Thyme Private Limited	13,18,830	25,99,187	86	-	-	39,18,103	7,83,62,060	11.37%
4	CX Alternative Investment Fund	-	6,27,239	14	-	-	6,27,253	1,25,45,060	1.82%
5	Ashutosh Sharma	-	3,86,279	-	-	-	3,86,279	77,25,580	1.12%
6	Atma Ram Properties Private Limited	-	3,86,279	-	-	-	3,86,279	77,25,580	1.12%
7	Norwest Capital, LLC	-	34,20,338	5,91,126	-	57,65,809	97,77,273	19,55,45,460	28.37%
		26,36,204	74,19,322	76,85,840	92,70,567	74,49,772	3,44,61,705	68,92,34,100	100.00%

For Ummeed Housing Finance Private Limited



[Signature]

Nitin Kumar Agrahari
Company Secretary
ACS 36376

UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram - 122002, Haryana
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
CIN: U65922HR2016PTC057984


PREFERENCE SHARE CAPITAL AS ON MARCH 31, 2022 (OPTIONALLY CONVERTIBLE)

Sr No	Name of the Shareholder	No of Share	Preference Share Capital (Rs.)	%age Holding
1	Mr Ashutosh Sharma	21,44,285	21,44,285	86.15%
2	Mr Sachin Grover	2,90,175	2,90,175	11.66%
3	Mr Rajendra Gupta	54,608	54,608	2.19%
		24,89,068	24,89,068	100.00%

LIST OF NON-CONVERTIBLE DEBENTURE-HOLDERS AS ON 31ST MARCH 2022

S. No.	Debenture Series/ Holder	Email Id	Tenor / Period of Maturity (months)	Date of allotment	Redemption Date / Schedule	Amount (in Cr)
1	Bandhan Bank Limited (NCD)	treasury@bandhanbank.com	34 Months and 5 Days	16-Jun-20	21-Apr-23	10.00
2	InsuResilience Investment Fund (NCD)	ca.team@sc.com	36 Months	01-Jul-20	01-Jul-23	38.00

For Ummeed Housing Finance Private Limited


Nitin Kumar Aggarwal
Company Secretary
ACS 36376