

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65922HR2016PTC057984

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCU8995L

(ii) (a) Name of the company

UMMEED HOUSING FINANCE F

(b) Registered office address

318, DLF Magnolias,
Sector-42, Golf Course Road,
Gurgaon
Haryana
122002

(c) *e-mail ID of the company

ashutosh.sharma@ummeedhfc

(d) *Telephone number with STD code

+911244836480

(e) Website

www.ummeedhfc.com

(iii) Date of Incorporation

27/01/2016

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	16,300,000	15,980,416	15,980,416	15,980,416
Total amount of equity shares (in Rupees)	163,000,000	159,804,160	159,804,160	159,804,160

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	16,300,000	15,980,416	15,980,416	15,980,416

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	163,000,000	159,804,160	159,804,160	159,804,160

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	28,315,000	28,312,449	28,312,449	28,312,449
Total amount of preference shares (in rupees)	553,280,000	553,243,820	553,243,820	541,539,176

Number of classes

2

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares (CCPS)				
Number of preference shares	27,013,000	27,011,933	27,011,933	27,011,933
Nominal value per share (in rupees)	20	20	20	20
Total amount of preference shares (in rupees)	540,260,000	540,238,660	540,238,660	540,238,660
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares (OCNCRPS)				
Number of preference shares	1,302,000	1,300,516	1,300,516	1,300,516
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	13,020,000	13,005,160	13,005,160	1,300,516

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	349,372	15,631,044	15980416	159,804,160	159,804,160	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify				0	0	
NA						
At the end of the year	349,372	15,631,044	15980416	159,804,160	159,804,160	
Preference shares						
At the beginning of the year	14,756,140	13,556,309	28312449	553,243,820	541,539,170	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	
iii. Others, specify						
NA						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	14,756,140	13,556,309	28312449	553,243,820	541,539,170	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☒ No ☐ Not Applicable

Separate sheet attached for details of transfers

☒ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text" value="22/07/2020"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee		<input style="width: 100%;" type="text"/>	
Transferee's Name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	Surname	middle name	first name
Date of registration of transfer (Date Month Year) <input style="width: 100%;" type="text"/>			
Type of transfer	<input style="width: 100%;" type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 100%;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 100%;" type="text"/>
Ledger Folio of Transferor		<input style="width: 100%;" type="text"/>	
Transferor's Name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input style="width: 100%;" type="text"/>	
Transferee's Name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	30,668	10000, 1000000	781,880,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			781,880,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	301,880,000	480,000,000	0	781,880,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

905,691,815.43

(ii) Net worth of the Company

2,668,335,775.49

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	9,879,172	61.82	1,451,427	5.13
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	9,879,172	61.82	1,451,427	5.13

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	349,072	2.18	235,368	0.83
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	5,752,172	36	26,625,654	94.04
10.	Others	0	0	0	0

	Total	6,101,244	38.18	26,861,022	94.87
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Total number of shareholders (other than promoters)

10

**Total number of shareholders (Promoters+Public/
Other than promoters)**

11

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	7	10
Debenture holders	2	4

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	1	0	25.58	0
B. Non-Promoter	1	3	1	3	0.97	0
(i) Non-Independent	1	1	1	1	0.97	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	3	0	3	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	3	0	3	0	0
Total	2	6	2	6	26.55	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Mr. Ashutosh Sharma	02582205	Managing Director	9,879,172	
Mr. Sachin Grover	07387359	Whole-time director	231,673	
Mr. Inderjit Walia	01812849	Director	0	
Ms. Geeta Mathur	02139552	Director	0	
Mr. Rajiv Yashwant Inar	01295880	Director	0	
Mr. Kartik Srivatsa	03559152	Nominee director	0	
Mr. Nirav Vinod Mehta	07504945	Nominee director	0	
Mr. Vinayak Prabhakar	00694217	Nominee director	0	
Mr. Nitin Kumar Agrahal	AXIPA3334J	Company Secretar	0	
Mr. Bikash Kumar Mishr	ASAPM5138R	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Mr. Vishal Mehta	00256331	Director	29/12/2020	CESSATION
Mr. Vinayak Prabhakar	00694217	Nominee director	29/12/2020	APPOINTMENT
Mr. Nitin Kumar Agrahal	AXIPA3334J	Company Secretar	11/06/2020	APPOINTMENT
Mr. Bikash Kumar Mishr	ASAPM5138R	CFO	14/08/2020	APPOINTMENT

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	22/07/2020	8	6	99
Extra-ordinary General Mee	15/06/2020	8	5	99
Extra-ordinary General Mee	31/12/2020	8	5	99

B. BOARD MEETINGS

*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	03/04/2020	8	8	100
2	21/05/2020	8	6	75
3	11/06/2020	8	8	100
4	29/06/2020	8	8	100
5	14/08/2020	8	7	87.5
6	14/10/2020	8	8	100
7	25/11/2020	8	7	87.5
8	11/12/2020	8	6	75
9	29/12/2020	8	6	75
10	11/03/2021	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

47

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	11/06/2020	3	3	100
2	Audit Committee	29/06/2020	3	3	100
3	Audit Committee	13/08/2020	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
4	Audit Committee	24/11/2020	3	3	100
5	Audit Committee	11/12/2020	3	3	100
6	Audit Committee	10/03/2021	3	3	100
7	Nomination & Remuneration	08/04/2020	4	4	100
8	Nomination & Remuneration	11/06/2020	4	3	75
9	Nomination & Remuneration	14/07/2020	4	3	75
10	Nomination & Remuneration	25/11/2020	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2021
								(Y/N/NA)
1	Mr. Ashutosh S	10	10	100	36	36	100	Yes
2	Mr. Sachin Gro	10	10	100	35	35	100	Yes
3	Mr. Inderjit Wa	10	9	90	15	15	100	Yes
4	Ms. Geeta Ma	10	9	90	11	9	81.82	No
5	Mr. Rajiv Yash	10	7	70	1	1	100	No
6	Mr. Kartik Sriv	10	10	100	0	0	0	No
7	Mr. Nirav Vino	10	10	100	5	5	100	No
8	Mr. Vinayak P	1	1	100	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Ashutosh Shari	Managing Director	14,464,000	0	0	0	14,464,000
2	Mr. Sachin Grover	Whole-Time Director	10,326,000	0	4,964,000	0	15,290,000
	Total		24,790,000	0	4,964,000	0	29,754,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Bikash Kumar M	CFO	4,050,000	0	524,000	21,000	4,595,000
2	Mr. Nitin Kumar Agr	Company Secretary	954,000	0	0	18,000	972,000
	Total		5,004,000	0	524,000	39,000	5,567,000

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ms. Geeta Mathur	Director	350,000	100,000	0	0	450,000
2	Mr. Inderjit Walia	Director	350,000	100,000	0	0	450,000
3	Mr. Rajiv Yashwan	Director	350,000	100,000	0	0	450,000
	Total		1,050,000	300,000	0	0	1,350,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

SAKSHI VASHISTH

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

10973

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

12

dated

16/06/2021

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

ASHUTOS
H SHARMA
Digitally signed by
ASHUTOSH
SHARMA
Date: 2021.11.24
13:10:24 +05'30'

DIN of the director

02582205

To be digitally signed by

NITIN
KUMAR
AGRAHARI
Digitally signed by
NITIN KUMAR
AGRAHARI
Date: 2021.11.25
12:38:30 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Security holders.pdf
Form MGT-8_FY 2021.pdf
Details of Transfer of Shares and Debentures.pdf
Details of Committee Meeting.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurgaon – 122002, Haryana
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
CIN: U65922HR2016PTC057984



UMMEED
HOUSING FINANCE

LIST OF EQUITY SHAREHOLDERS AS ON 31ST MARCH 2021 (ISIN INE870W01012)

Sr. No.	Name of Equity Shareholder	Total No. of Shares	Face Value (Rs.)	Paid up per Share (Rs.)	No. of Shares held in Demat Form (INE870W01012)	Share Capital (Rs.)	Total Shareholding as a % of total no of equity shares
1	Mr Ashutosh Sharma	98,79,172	10.00	10.00	98,79,172	9,87,91,720	61.82%
2	Mr Sachin Grover	2,31,673	10.00	10.00	-	23,16,730	1.45%
3	Mr Rajendra Gupta	47,100	10.00	10.00	-	4,71,000	0.29%
4	Lok Capital Growth Fund	100	10.00	10.00	100	1,000	0.00%
5	Duane Park Pvt Ltd	200	10.00	10.00	-	2,000	0.00%
6	Mr Harvinder Gandhi	70,299	10.00	10.00	-	7,02,990	0.44%
7	Lightstone Global Fund	100	10.00	10.00	-	1,000	0.00%
8	NHPEA Kabru Holding B.V.	21,08,005	10.00	10.00	21,08,005	2,10,80,050	13.19%
9	Thyme Private Limited	31,40,927	10.00	10.00	31,40,927	3,14,09,270	19.65%
10	CX Alternative Investment Fund	5,02,840	10.00	10.00	5,02,840	50,28,400	3.15%
	Total	1,59,80,416			1,56,31,044	15,98,04,160	100.00%

PREFERENCE SHARE CAPITAL (OPTIONALLY CONVERTIBLE) AS ON 31ST MARCH 2021

Sr No	Name of the Shareholder	No of Share	Face Value (Rs.)	Paid up per Share (Rs.)	Preference Share Capital (Rs.)	%age Holding
1	Mr Ashutosh Sharma	1,065,148	10.00	1.00	1,065,148	81.90%
2	Mr Sachin Grover	199,012	10.00	1.00	199,012	15.30%
3	Mr Rajendra Gupta	36,356	10.00	1.00	36,356	2.80%
		1,300,516			1,300,516	100.00%

For Ummeed Housing Finance Private Limited



Nitin Kumar Agrahari
Nitin Kumar Agrahari
Company Secretary
ACS 36376

UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurgaon – 122002, Haryana
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
CIN: U65922HR2016PTC057984



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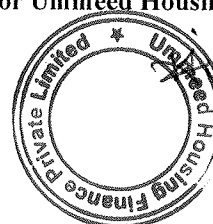
PREFERENCE SHARE CAPITAL (COMPULSORY CONVERTIBLE) AS ON 31ST MARCH 2021

Sr No	Name of the Shareholder	Series A (INE870 W03018)	Series B (INE870 W03026)	Series C (INE870 W03034)	Series D (INE870 W03042)	Total No. of Share	Face Value (Rs.)	Paid up per Share (Rs.)	Shares held in Demat Form	Preference Share Capital (Rs.)	%age Holding
1	Duane Park Pvt Ltd	-	1,706,185	-	-	1,706,185	20	20	-	34,123,700	6.32%
2	Lok Capital Growth Fund	-	1,714,153	591,126	-	2,305,279	20	20	2,305,279	46,105,580	8.53%
3	Lightstone Fund S.A. RAIF	1,317,374	-	7,094,614	633,497	9,045,485	20	20	-	180,909,700	33.49%
4	NHPEA Kabru Holding B.V.	-	-	-	8,637,070	8,637,070	20	20	8,637,070	172,741,400	31.98%
5	Thyme Private Limited	1,318,830	2,599,187	86	-	3,918,103	20	20	2,253,233	78,362,060	14.51%
6	CX Alternative Investment Fund	-	627,239	14	-	627,253	20	20	360,727	12,545,060	2.32%
7	Ashutosh Sharma	-	386,279	-	-	386,279	20	20	-	7,725,580	1.43%
8	Atma Ram Properties Private Limited	-	386,279	-	-	386,279	20	20	-	7,725,580	1.43%
		2,636,204	7,419,322	7,685,840	9,270,567	27,011,933			13,556,309	540,238,660	100.00%

LIST OF NON-CONVERTIBLE DEBENTURE-HOLDERS AS ON 31ST MARCH 2021

S. No.	Debenture Series/ Holder	Tenor / Period of Maturity (months)	Date of allotment	Redemption Date / Schedule	Amount (in Cr)
1	Bandhan Bank Limited (NCD)	34 Months and 5 Days	16-Jun-20	21-Apr-23	10.00
2	Blue Orchard Finance Limited (NCD)	36 Months	01-Jul-20	01-Jul-23	38.00
3	Triple Jump B.V.; and Northern ARC Capital Limited	36 Months (with Put-Call)/ 74 Months (without Put-Call)	20-Nov-18	20-Nov-21 (if option exercised)/ 20-Jan-25 (if option not exercised)	16.188
4	Northern ARC Capital Limited	36 Months (with Put-Call)/ 74 Months (without Put-Call)	28-Dec-18	28-Dec-21 (if option exercised)/ 28-Feb-25 (if option not exercised)	14.00

For Ummeed Housing Finance Private Limited



Nitin Kumar Agrahari
Company Secretary
ACS 36376



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records, books and papers of **UMMEED HOUSING FINANCE PRIVATE LIMITED** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act:-

Private Limited Company, Limited by Shares.

2. maintenance of registers/records & making entries therein within the time prescribed thereof;

The company has complied with the provisions relating to maintenance of registers/records & making entries therein within the time prescribed thereof.

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities.

Following forms were filed with the Registrar of Companies during the Financial Year ended 31st March, 2021 within prescribed time or with late fee;



S. NO.	FORM NO.	PURPOSE	DATE OF FILING
1.	Form CHG-1	Application for registration of creation, modification of charge (other than those related to debentures)	01/06/2020
2.	Form CHG-1	Application for registration of creation, modification of charge (other than those related to debentures)	03/06/2020
3.	Form MGT-14	Filing of Resolutions with Registrar	16/06/2020
4.	Form MGT-14	Filing of Resolutions with Registrar	17/06/2020
5	Form PAS-3	Form for Filing Return of allotment	17/06/2020
6	Form DIR-12	Particulars of appointment of Directors and the key managerial personnel and the changes among them.	17/06/2020
7	Form PAS-3	Form for Filing Return of allotment	01/07/2020
8	Form AOC-4 XBRL	Filing XBRL document in respect of Financial Statements and other documents with the Registrar for the financial year ending on 2020	24/07/2020
9	Form DIR-12	Particulars of appointment of Directors and the key managerial personnel and the changes among them.	19/08/2020
10	Form CHG-4	Particulars for satisfaction of charge thereof	19/08/2020
11	Form CHG-9	Application for registration of creation, modification of charge (including debentures)	21/08/2020
12	Form CHG-9	Application for registration of creation, modification of charge (including debentures)	21/08/2020
13	Form CHG-4	Particulars for satisfaction of charge thereof	21/08/2020



14	Form MGT-7	Filing of annual return for the financial year ending on 2020	27/08/2020
15	Form CHG-1	Application for registration of creation, modification of charge (other than those related to debentures)	10/09/2020
16	Form CHG-4	Particulars for satisfaction of charge thereof	22/09/2020
17	Form MGT-14	Filing of Resolutions with Registrar	22/09/2020
18	Form BEN-2	Return to the Registrar in respect of declaration under section 90	28/09/2020
19	Form BEN-2	Return to the Registrar in respect of declaration under section 90	29/09/2020
20	Form CHG-1	Application for registration of creation, modification of charge (other than those related to debentures)	30/09/2020
21	Form CHG-1	Application for registration of creation, modification of charge (other than those related to debentures)	25/10/2020
22	Form CHG-1	Application for registration of creation, modification of charge (other than those related to debentures)	24/11/2020
23	Form MGT-14	Filing of Resolutions with Registrar	18/12/2020
24	Form MR-1	Return of appointment of MD/WTD/Manager	19/12/2020
25	Form MR-1	Return of appointment of MD/WTD/Manager	22/12/2020
26	Form DIR-12	Particulars of appointment of Directors and the key managerial personnel and the changes among them.	05/01/2021
27	Form MGT-14	Filing of Resolutions with Registrar	17/01/2021
28	Form CHG-1	Application for registration of	31/03/2021



		creation, modification of charge (other than those related to debentures)	
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4. calling/ convening/ holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.
5. closure of register of members/Security holders, as the case may be;
6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

The Company has not given any advances or loans, to its directors and/or persons or firms or companies referred in Section 185 of the Companies Act, 2013.

7. contracts/arrangements with related parties as specified in Section 188 of the Act;

During the year the Company has not entered into any contract/arrangement with related parties, as specified in the provisions of the Section 188 of the Act.

8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances as reported in this return;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

There were no transactions necessitating the Company to keep in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares.

10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend;

The Company has not declared/paid any dividend during the year; transfer of unpaid/unclaimed dividend/other amounts to the Investor Education and Protection Fund is not applicable to the Company for the current financial year.

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

The audited financial statements of the Company were approved and signed in board meeting held on 16.06.2021.



12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. ratification/appointment/re-appointment of auditors is as per the provisions of Section 139 of the Act.
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

There were no approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

15. acceptance/renewal/repayment of deposits;

The Company has not accepted/renewed any deposits, accordingly there was no requirement to repay the deposits.

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification /satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act ;

The provisions of Section 186 of the Companies Act, 2013 are not applicable since the Company is Housing Finance Company.

18. alteration of the provisions of the memorandum and/or articles of association of the Company;

During the period under consideration, there was no alteration to the Memorandum and/or Articles of Association of the Company.

For Sakshi Vashisth and Associates
Company Secretaries



Sakshi Vashisth
(Proprietor)

C.P. No.: 10973

UDIN:F009878C001138203

Date : 09/10/2021

Place : New Delhi

UMMEED HOUSING FINANCE PRIVATE LIMITED

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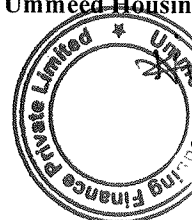


UMMEED
HOUSING FINANCE

DETAILS OF TRANSFER OF SHARES/ NON-CONVERTIBLE DEBENTURE DURING THE FINANCIAL YEAR ENDED ON 31ST MARCH 2021

Date of Registration of transfer	Transferor		Type of Securities	Securities Transferred	Transferee	
	Name & Address	Form / Folio No.		No. of Securities	Name & Address	Form / Folio No.
29/12/2020	Lok Capital Growth Fund	Demat	Equity Shares of face value of INR 10/- each	3,140,927	Thyme Private Limited	Demat
29/12/2020	Lok Capital Growth Fund	Demat	Equity Shares of face value of INR 10/- each	502,840	CX Alternative Investment Fund	Demat
29/12/2020	Lok Capital Growth Fund	Demat	Series B Compulsorily Convertible Preference Shares ('CCPS') of face value of INR 20/- each	2,253,147	Thyme Private Limited	Demat
29/12/2020	Lok Capital Growth Fund	Demat	Series B CCPS of face value of INR 20/- each	360,713	CX Alternative Investment Fund	Demat
29/12/2020	Lok Capital Growth Fund	Demat	Series C CCPS of face value of INR 20/- each	86	Thyme Private Limited	Demat
29/12/2020	Lok Capital Growth Fund	Demat	Series C CCPS of face value of INR 20/- each	14	CX Alternative Investment Fund	Demat
20/03/2021	Duane Park Private Limited	P-02	Series A CCPS of face value of INR 20/- each	1,318,830	Thyme Private Limited	P-04
20/03/2021	Duane Park Private Limited	P-02	Series B CCPS of face value of INR 20/- each	346,040	Thyme Private Limited	PB-03
20/03/2021	Duane Park Private Limited	P-02	Series B CCPS of face value of INR 20/- each	266,526	CX Alternative Investment Fund	PB-04
20/03/2021	Duane Park Private Limited	P-02	Series B CCPS of face value of INR 20/- each	386,279	Ashutosh Sharma	PB-05
20/03/2021	Duane Park Private Limited	P-02	Series B CCPS of face value of INR 20/- each	386,279	Atma Ram Properties Private Limited	PB-06

For Ummeed Housing Finance Private Limited



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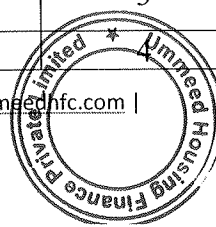
CIN: U65922HR2016PTC057984



UMMEED
HOUSING FINANCE

Details of Committee Meetings

Sr. No.	Type of Meeting	Date of Meeting	Total No. of Members on the Date of Meeting	Attendance	
				No. of Members attended	% of Attendance
1.	Audit Committee	11/06/2020	3	3	100
2.	Audit Committee	29/06/2020	3	3	100
3.	Audit Committee	13/08/2020	3	3	100
4.	Audit Committee	24/11/2020	3	3	100
5.	Audit Committee	11/12/2020	3	3	100
6.	Audit Committee	10/03/2021	3	3	100
7.	Nomination and Remuneration Committee	08/04/2020	4	4	100
8.	Nomination and Remuneration Committee	11/06/2020	4	3	75
9.	Nomination and Remuneration Committee	14/07/2020	4	3	75
10.	Nomination and Remuneration Committee	25/11/2020	4	4	100
11.	Nomination and Remuneration Committee	10/03/2021	4	4	100
12.	Corporate Social Responsibility Committee	24/11/2020	3	3	100
13.	Borrowing & Banking Committee	15/06/2020	3	3	100
14.	Borrowing & Banking Committee	18/08/2020	3	3	100
15.	Borrowing & Banking Committee	23/11/2020	3	3	100
16.	Borrowing & Banking Committee	21/01/2021	3	3	100
17.	Borrowing & Banking Committee	08/03/2021	3	3	100
18.	Borrowing & Banking Committee	17/03/2021	3	3	100
19.	Borrowing & Banking Committee	24/03/2021	3	3	100
20.	Asset Liability Committee	20/04/2020	3	3	100
21.	Asset Liability Committee	22/05/2020	3	3	100
22.	Asset Liability Committee	19/06/2020	3	3	100
23.	Asset Liability Committee	20/07/2020	3	3	100
24.	Asset Liability Committee	21/08/2020	3	3	100
25.	Asset Liability Committee	21/09/2020	3	3	100
26.	Asset Liability Committee	28/10/2020	3	3	100
27.	Asset Liability Committee	27/11/2020	3	3	100
28.	Asset Liability Committee	30/12/2020	3	3	100
29.	Asset Liability Committee	21/01/2021	3	3	100
30.	Asset Liability Committee	24/02/2021	3	3	100
31.	Asset Liability Committee	23/03/2021	3	3	100
32.	Executive Committee on Fraud Reporting	19/01/2021	3	3	100
33.	IT Strategy Committee	06/04/2020	4		100



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UMMEED
HOUSING FINANCE

34.	IT Strategy Committee	14/07/2020	4	4	100
35.	IT Strategy Committee	04/12/2020	4	4	100
36.	Wilful Defaulter Identification Committee	18/02/2021	3	3	100
37.	Risk Management Committee	10/06/2020	3	3	100
38.	Risk Management Committee	19/06/2020	3	3	100
39.	Risk Management Committee	17/07/2020	3	3	100
40.	Risk Management Committee	17/08/2020	3	3	100
41.	Risk Management Committee	22/09/2020	3	3	100
42.	Risk Management Committee	19/10/2020	3	3	100
43.	Risk Management Committee	19/11/2020	3	3	100
44.	Risk Management Committee	18/12/2020	3	3	100
45.	Risk Management Committee	18/01/2021	3	3	100
46.	Risk Management Committee	19/02/2021	3	3	100
47.	Risk Management Committee	18/03/2021	3	3	100

For Ummeed Housing Finance Private Limited



Nitin Kumar Agrahari
Company Secretary
ACS 36376