

# UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurgaon – 122002, Haryana  
Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102  
CIN: U65922HR2016PTC057984

June 16, 2021

To,  
The General Manager  
Department of Corporate Services,  
BSE Limited,  
1st Floor, P.J. Towers, Dalal Street, Mumbai – 400 001.  
Email ID: corp.relations@bseindia.com.

## **Sub: Submission under Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

	<b>Scrip ID</b>	119UHFPL23	11723UHFP23
<b>Ref:</b>	<b>Scrip Code</b>	959634	959677
	<b>ISIN</b>	INE870W07035	INE870W07043

Dear Sir/Madam,

As required under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Debentures are secured by way of exclusive hypothecation of specified receivables to the extent of at least 100% of outstanding secured Non-Convertible Debentures or such per cent. of asset cover as per the terms of offer document/Information Memorandum and/or Debenture Trust Deed as may be applicable, sufficient to discharge the principal amount at all times for the Non-Convertible Debentures issued by the Company.

Please take the above on record.

Thanking you,

**For Ummeed Housing Finance Private Limited**

ASHUTOSH  
H SHARMA

Digitally signed by  
ASHUTOSH  
SHARMA  
Date: 2021.06.16  
19:53:14 +05'30'

**Ashutosh Sharma**  
**Managing Director**

CC:

**Catalyst Trusteeship Limited**  
Windsor, 6<sup>th</sup> Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East), Mumbai -400098.  
Email ID: [ComplianceCTL-Mumbai@ctltrustee.com](mailto:ComplianceCTL-Mumbai@ctltrustee.com).